

Appendix 10

MODEL FORMS OF FORMAL NOTICE

FORM B

For introductions

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[XYZ Limited]
(incorporated in [Hong Kong] under the [Companies Ordinance])

Notice of the INTRODUCTION
of the whole of the issued share capital
comprising 200,000,000 ordinary shares
of HK\$1.00 each

on

GEM
OF THE STOCK EXCHANGE OF HONG KONG LIMITED

Financial Adviser [& Sponsor]

ABC & Co.

[Sponsor]

[DEF & Co.]

Copies of the listing document required by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited are available, for information purposes only, from the Sponsor at [] for a period of 14 days from the date of this Notice.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the above securities. Dealings in the above securities are expected to commence on GEM of The Stock Exchange of Hong Kong Limited on [. . . / . . . / . . .].

Dated [. . . / . . . / . . .].

This announcement and a copy of the listing document referred to above will remain on the Exchange's website, in the case of the announcement, on the "Latest Listed Company Announcements" page for 7 days from the day of its posting.